

Confidential, responsible party information

Name: _____ Marital Status: _____
Last First Middle

Residence: _____
Street City State Zip

Mailing Address: _____
Street City State Zip

How long at this address: _____ Home Phone: _____ Work Phone: _____ Cell Phone: _____

Previous Address (if less than 3 years): _____
Street City State Zip

Social Security #: _____ Birthdate: _____ Relationship to the Patient: _____

Employer: _____ Occupation: _____ No. Years Employed: _____

Spouse's Name: _____ Relationship to the Patient: _____
Last First Middle

Spouse Employer: _____ Occupation: _____

Spouse Social Security #: _____ Spouse Birthdate: _____ Spouse Work Phone: _____

Confidential, patient information

Patient Name: _____
Last First Middle

Address: _____
Street City State Zip

Home Phone: _____ Birthdate: _____ Social Security #: _____

If patient is a minor, give parent's or guardian's name: _____

Whom may we thank for referring you to our office?: _____

Insurance Information

**Complete or provide your insurance card to copy for your file.*

Do you have dual coverage? No Yes ... If yes:

Policy Holder Name: _____ Policy Holder's Name: _____

Birthdate: _____ SSN: _____ Birthdate: _____ SSN: _____

Insurance Co. Name: _____ Insurance Co. Name: _____

Group #: _____ Union Local #: _____ Group #: _____ Union Local #: _____

Insurance Co. Address: _____ Insurance Co. Address: _____

Insurance Co. Phone #: _____ Insurance Co. Phone #: _____

Policy Holder's Employer: _____ Policy Holder's Employer: _____

Emergency Information

Name of nearest relative not living with you: _____

Complete Address: _____
Street City State Zip

Phone: _____ Relationship: _____

I authorize this office to release any information necessary to submit and expedite insurance claims. I understand that I am responsible for all costs of orthodontic treatment, regardless of insurance coverage. I understand that where appropriate, credit bureau reports may be obtained.

Signature (Parent's signature if minor): _____ Date: _____

Updates (date & initial): _____

1. Are you in good health? No Yes
2. Are you under the care of a physician? No Yes
 If yes, what condition: _____
3. Are you currently taking any medications? No Yes
 If yes, please list medications: _____
4. Do you have or have you had any of the following problems or diseases? (check box if yes) No
- Heart Murmur - If yes, do you take medication prior to dental appointment?
 - Heart Problem
 - Hepatitis, Jaundice or Liver Disease
 - Asthma or Hay Fever
 - Diabetes
 - Aids
 - Other _____
5. Are you allergic to any drugs/medications (such as penicillin, codeine, aspirin) or have a latex allergy? No Yes
 If yes, what are you allergic to?: _____
6. Do you have any disease, condition or other problems not listed that you think we should know about? No Yes
 If yes, describe: _____

1. Do you have any pending dental work? No Yes
 If yes, what: _____
2. When was your last dental check-up? _____
3. When was your last dental cleaning? _____
4. Have you ever had any abnormal bleeding associated with previous extractions, surgery or trauma? No Yes
5. Do your gums bleed? No Yes
6. Are you aware of grinding or clenching your teeth? No Yes
7. Have there been any injuries to face, mouth or teeth? No Yes
8. Do you have any speech problems? No Yes
9. Have you ever been told of any missing or extra permanent teeth? No Yes
10. Do you experience pain or clicking in your jaw, ear or facial muscles upon opening your mouth? No Yes
 Headaches? No Yes
 Please describe: _____
11. Do you have or have you ever had any of the following habits?
- | | | |
|---|----------------------------------|-------------------------------------|
| <input type="checkbox"/> Thumb Sucking | <input type="checkbox"/> Current | <input type="checkbox"/> Previously |
| <input type="checkbox"/> Nail Biting | <input type="checkbox"/> Current | <input type="checkbox"/> Previously |
| <input type="checkbox"/> Tongue Sucking | <input type="checkbox"/> Current | <input type="checkbox"/> Previously |
| <input type="checkbox"/> Mouth Breathing | <input type="checkbox"/> Current | <input type="checkbox"/> Previously |
| <input type="checkbox"/> Tongue Thrusting | <input type="checkbox"/> Current | <input type="checkbox"/> Previously |
| <input type="checkbox"/> Lip Biting | <input type="checkbox"/> Current | <input type="checkbox"/> Previously |
| <input type="checkbox"/> Tongue Biting | <input type="checkbox"/> Current | <input type="checkbox"/> Previously |
| <input type="checkbox"/> Abnormal Breathing | <input type="checkbox"/> Current | <input type="checkbox"/> Previously |
12. Why are you seeking an orthodontic consultation? _____

